

INTRODUCING THE DYNAMIC CERTIFICATE OF INSURANCE

Certificial is a real-time certificate of insurance issuance and compliance monitoring platform. We simplify and automate the insurance verification process by providing companies, their Suppliers, Agents, and Brokers the ability to dynamically share and monitor coverage information.



FOR AGENTS AND BROKERS

By ensuring that the COIs being actively used as proof of insurance always match the current policy coverage, Agents and Brokers experience a significant decrease in E&O risk.

Simplify and Reduce Certificate Requests

Receive and respond to requests for insurance, all in one environment

Issue Certificates and Policy Renewals

Push policy updates to an unlimited number of Certificate Holders with a single click, and never let policies expire

Integrate With Your AMS

Automate continuous data flow between your AMS and Certificial to streamline the response process

Compare Requirements

Instantly compare your clients' coverage to the Certificate Holder's request and get alerted when requirements change, ensuring adequate coverage is maintained

Enable Self-Service for Clients

Provide your power-user clients with the ability to issue their own certificates using pre-approved templates, improving transparency and saving you time and resources

8,000+

Agencies using Certificial to issue COI information

99%

overall time savings through automation of manual processes

80%

less time spent analyzing and responding to requests for COIs

FOR YOUR CLIENTS

www.certificial.com

In addition to the benefits we provide directly to Agents and Brokers, Certificial offers a variety of services that will add immediate value to your clients' businesses.

Ensure Adequate Coverage is Maintained

Continuous insurance monitoring within Certificial makes sure your clients always know whether they are meeting coverage requirements, and alerts them of possible gaps in compliance

Increased Visibility to Certificate Holders

Your clients can view a complete list of Certificate Holders with whom their coverage information is being shared, and be granted access to policy information, endorsement documents, and more

Ability to Issue Self-Service COIs

Once you add your clients' policy information and pre-approved language, they can issue COIs to any Certificate Holder without having to contact you to fulfill each request

Market Their Business as a Low-Risk Partner

Your clients can download our "Real-Time Insurance Coverage" badge to make their company stand out from the crowd as a partner who values transparency and guarantees continuous compliance

Use Requestor Mode to Manage Suppliers

- Insured Using a simple toggle to switch from "Insured" mode to "Requestor" mode, your clients can transition from sharing insurance policies, to requesting that their subcontractors, suppliers and vendors share policy information with them
- Requestor

GET STARTED **FOR FREE**

Certificial is always offered completely free of cost to Agents, Brokers, and the clients they insure.

- 1. OPT-IN VIA AMS**
- 2. CERTIFICIAL REGISTRATION AND DATA SYNC**
- 3. DATA QUALITY REPORT ANALYSIS AND RESOLUTION**
- 4. CLIENT CONFIGURATION**
- 5. CERTIFICATE ISSUANCE**

Your Agency or Brokerage will be assigned a Customer Success Consultant from Certificial to ensure your onboarding, setup, and AMS integration is a seamless experience. Contact us today to register!

Our Industry Partnerships

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INSURANCE SOLUTIONS

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